

20. Weihnachtstreffen deutscher Ökonominnen und Ökonomen im Ausland

Freitag, den 19. Dezember 2025 am Hamburg Center for Health Economics (Esplanade 36, Türcode 2701), Universität Hamburg
mit freundlicher Unterstützung durch die Deutsche Forschungsgemeinschaft und die Fritz Thyssen Stiftung



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Hamburg Center
for Health Economics

DFG
Deutsche
Forschungsgemeinschaft

Fritz Thyssen Stiftung
für Wissenschaftsförderung

8:45

Welcome & introduction

Applied Micro – Room 4029

Labor

The Full Package: Measuring and Valuing a Broad Set of Workplace Amenities
Hanna Wang (Universitat Autònoma de Barcelona)

Redacted Identities in Shipment Records: Evidence from Forced Labor Scrutiny in Supply Chains
Sandra Schafhautle (Wharton Business School)

Socio-Economic Decline and Death: The Life-Cycle Impacts of Recessions for Labor Market Entrants
Hannes Schwandt (Northwestern University)

10:30

Health

Werther at Work: Intra-firm Spillovers of Suicides
Bernhard Schmidpeter (Vienna University)

Cash or Care? Insights from the German Long-Term Care System
Iris Kesternich (University of Hamburg)

The Expansionary and Contractionary Supply-Side Effects of Health Insurance
Molly Schnell (Northwestern University)

Asset Pricing

How (Not) to Identify Demand Elasticities in Dynamic Asset Markets
Christian Opp (University of Rochester)

Investor Beliefs and Asset Prices Under Selective Memory
Maximilian Voigt (HEC Montréal)

How and Why Has the Term Structure of Equity Risk Premia Changed Over 150 Years?
Ole Wilms (University of Hamburg)

Break

Household Finance

Opportunistic Borrowing in the Credit Card Market
Michaela Pagel (Washington University in St. Louis)

Racial Disparities in the U.S. Mortgage Market: Evidence from Data Privacy Legislation
Sarah Zhang (University of Manchester)

Cash Me if you Can: ATM Explosions, Payment Choice, and Consumption
Daniel Urban (Erasmus University)

Lunch

Various – Room 4011

Macroeconomics

The Geography of the Financial Accelerator
Alexander Haas (Monash University)

Financial Market Effects of FOMC Communication: Evidence from a New Event-Study Database
Michael Bauer (Federal Reserve Bank of San Francisco)

The Austerity Threshold
Tim Landvoigt (Wharton Business School)

IO/Trade

Investment in Demand and Dynamic Competition for Customers
Lukas Nord (University of Pennsylvania)

Algorithmic Pricing, Price Wars and Tacit Collusion: Evidence from E-Commerce
Leon Musolff (Wharton Business School)

Tariff Pass-Through Along the Supply Chain: Evidence from Tariffs on European Wines
Felix Tintelot (Duke University)

<u>Applied Micro – Room 4029</u>		<u>Finance – Room 4030</u>	<u>Various – Room 4011</u>
Education and Social Capital		Environmental Finance	Political Economy
13:30	Switching to English to Attract Global Talent Thomas Triebel (Loughborough University)	The Economics of Biodiversity Loss Johannes Stroebel (New York University)	Inflation Surprises and Election Outcomes Cathrin Mohr (University of Hamburg)
14:00	The Research University, Invention, and Industry: Evidence from German History Ralf Meisenzahl (Federal Reserve Bank of Chicago)	Green Stewards: Responsible Institutional Investors Foster Green CapEx Moritz Wiedemann (Erasmus University)	The Paradox of Minority Power Thomas Groll (Columbia University)
14:30	Social Capital Around the World (Title from initial list) Theresa Kuchler (New York University)	From Markets to Meters: How Index Investing Affects Electricity Prices Christian Kontz (Stanford University)	Norms of Corruption in Politicians' Malfeasance Anke Kessler (Simon Fraser University)
15:00	Break		
Culture, Gender, and Race		Entrepreneurship and Private Equity	International
15:30	Policy Signals, Cultural Norms, and the Misallocation of Talent Alessandra Gonzalez (Duke University)	Entrepreneurship: Evidence from the Universe of U.S. Startups Frank Fossen (University of Nevada)	How do Multinational Enterprises affect Domestic Firms and Workers? Lisa Timm (University of Amsterdam)
16:00	How Gender Role Attitudes Shape Maternal Labor Supply Christian Pugnachi Zimpelmann (University of Hamburg)	The Cost of the Cold-Start Problem on Airbnb Regina Seibel (University of Toronto)	Accounting for International Spillovers Moritz Lenel (Princeton University)
16:30	Race-Blind Policy and Racial Inequality: Long-Run Effects of the GI Bill Lukas Althoff (Stanford University)	Common Investors Across the Capital Structure: Private Debt Funds as Dual Holders Tatyana Marchuk (Nova School of Business & Economics)	Personnel is Policy (Implementation): Bureaucrats and the Korean Export Miracle Philipp Barteska (University of Hong Kong)
17:00	Break		
Organizations		Dealer Markets	Dynamic Games and Decision Theory
17:15	Innovator Networks Within the Firm and the Quality of Innovation Christoph Siemroth (Essex University)	Inflation and Floating-Rate Loans: Evidence from the Euro-Area Tim Eisert (Nova School of Business and Economics)	Complex Uncertainty, Ambiguity, and Choice by Greedy Approximation Philipp Sadowski (Duke University)
17:45	Organizational Technology Ladders: Remote Work and Generative AI Adoption Gregor Schubert (UCLA)	Imperfect Competition and Moral Hazard in Financial Markets Milena Wittwer (Columbia University)	Estimating a Dynamic Game of State Fiscal Policies: Partisan Governments and Balanced Budgets Holger Sieg (University of Pennsylvania)
19:00	Dinner: Goldbach by Daniel Wischer, Rathausmarkt 17-18, 20095 Hamburg		

Organisatoren: Iris Kesternich (University of Hamburg), Michaela Pagel (Washington University in St. Louis), Hannes Schwandt (Northwestern University).